



Company Overview

A BUSINESS BUILT ON RELATIONSHIPS

Aircraft Solutions, LLC consists of a group of highly accomplished and experienced individuals who have spent the large majority of their careers in the field of aviation. Our company was formed to serve the needs of other successful companies and high net worth individuals in the acquisition, sale or modification of turbine powered aircraft.

As a company we have over 120 years of aviation experience in completing countless aircraft sales and/or acquisition transactions. Two key areas of our expertise are:

Global Capability: To the benefit of our clients Aircraft Solutions sells and acquires aircraft not only in the United States but Worldwide as well. This Worldwide capability is greatly enhanced by our European Division which is not only very familiar with the EASA AOC requirements for the various European member states, but is also extremely knowledgeable and experienced in the African, Asian and Russian market place. Our Worldwide capability is the result of our understanding and familiarity in dealing with the complexities of various countries' VAT, import/export requirements and other regulatory issues.

Customer Confidentiality: Aircraft Solutions conducts all transactions in a highly confidential manner through our vast worldwide network of trusted industry associates who assist our company with the acquisition or sale of "Off Market" aircraft.

As you read the following information you will see that each individual associated with Aircraft Solutions is highly accomplished in their individual life time achievements.



Leadership

Every member of the Aircraft Solutions team has been carefully selected and is highly accomplished. Together we have over 120 years of aviation experience and have completed countless aircraft-related transactions

David Reynolds

David has over thirty year's involvement in aviation as an accomplished pilot and an aircraft sales agent for both military and corporate aviation. In the area of aircraft sales, he has been directly responsible for numerous aircraft transactions ranging from single engine general aviation aircraft to various models of turbine powered corporate aircraft. He has a Bachelors Degree in Business Administration and he is also a graduate of the Navy Fighter Weapons School (Top Gun) and holds a type rating in the Boeing 777 aircraft.

Steve Malley

Steve, who represents our International Clients and is based in the Isle of Man, brings to Aircraft Solutions a significant history in High End Wealth Management and innovative Financing and Development skills to create tax efficient structures benefiting those who own and operate business jets. Steve honed his skills while at Tax Consultancy Firm and the Intertrust Group, a Fortis Bank subsidiary. During his career he specialized in the creation and formation of tax efficient ownership structures, expanding to include wealth management of high net worth clients, who owned, in most cases, aircraft and yachts. He and his teams have financed dozens of large aircraft worldwide.

Conrad Rhein

Conrad provides a wealth of knowledge and experience in the multiple facets of the aviation industry. With more than 35 years providing consulting, marketing, development, corporate aircraft sales and management advice, along with his beginnings as a line maintenance technician, Conrad has developed a very well rounded knowledge of all the various areas of aviation. For a major part of his career, he co-owned and operated one of the nation's top aircraft modification centers.

Guy Lieser

Guy is a well respected and skilled individual in the aviation industry with over 30 years of experience. Though he has worked with various companies in many capacities, he remains largely entrepreneurial. His business model has proven successful and through his affiliation with Goderich Aircraft, Inc., Guy has completed numerous conversion projects to date. In addition, he has worked extensively in the lending industry and specializes in aircraft valuation, recovery and disposition. Guy has 30 years of aircraft sales experience, and is a Sr. Certified Aircraft Appraiser and a Certified Aircraft Buyer's Agent through the National Aircraft Appraisers Association.



Leadership

Christine Coalson Christine has been in the financial/aircraft industry for over 25 years. For well over a decade she was Managing Director for the captive finance programs for Assembleon, a Philips Company, and FEI, the largest distributor of electron microscopes in the world. Throughout her tenure in aviation, she has dealt with the private sector, public companies and Fortune 500 individuals, with turnkey results. She holds a Bachelor of Science and Masters Degree in Science.

Candace Tomsey Candace comes to Aircraft Solutions with over 28 years experience in the aircraft sales arena. As Manager - Sales and Contract Administration for Embraer-USA Candace specialized in the areas of legal document preparation, delivery coordination, aircraft closings, and office management. Maximum customer service and turnkey results to all clients is the goal she strives for.

References Upon request, it will be our pleasure to provide letters of recommendation from some of our most recent clients. Our best endorsements come from our customers, and our continued success depends on having you as a satisfied customer.

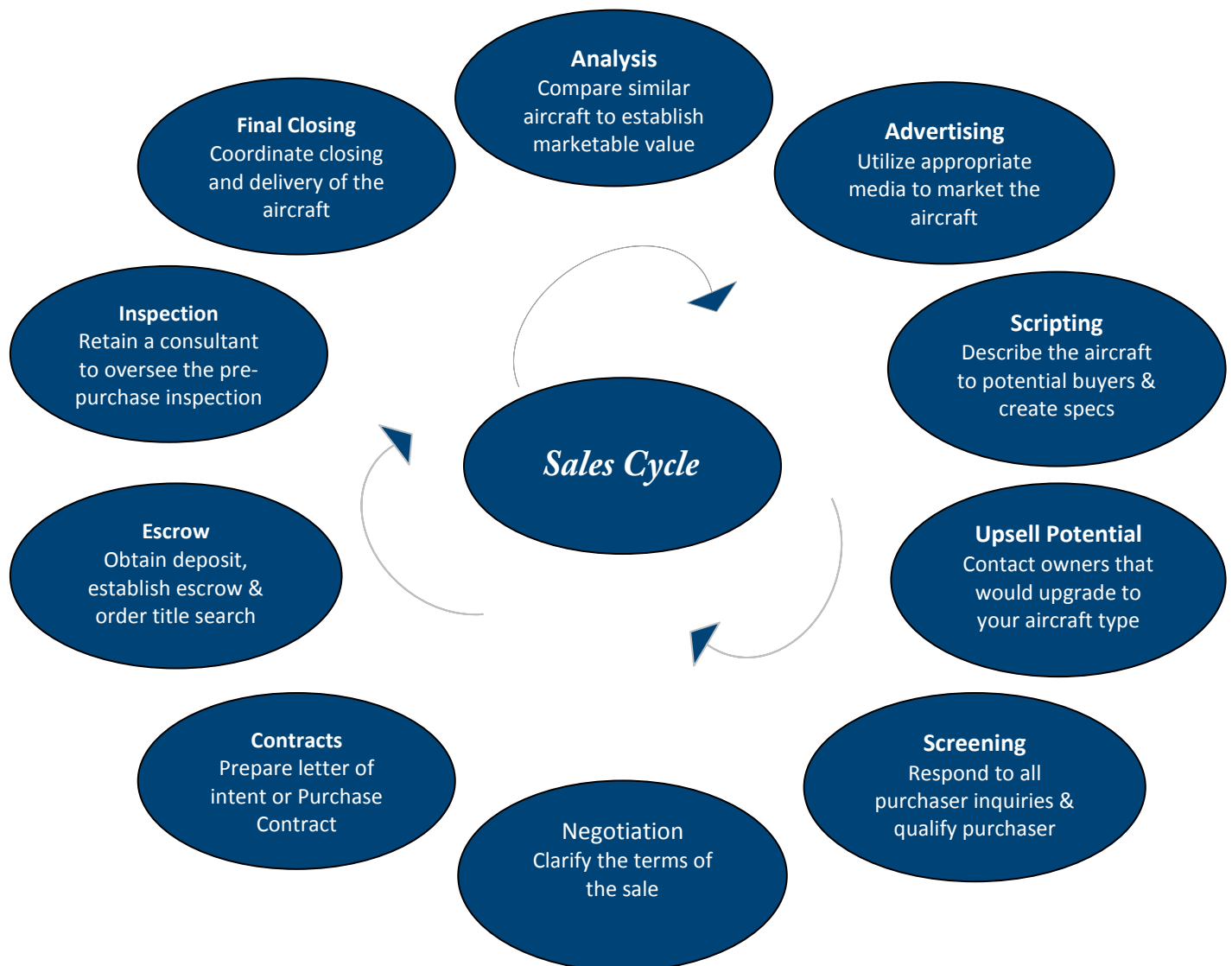
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Phone: 303.955.2756 | Fax: 303.200.8728



Aircraft Sales

Our every effort is dedicated to the completion of a sales transaction that provides you with the maximum price for an aircraft in the most expeditious and cost effective manner possible

Our depth of experience and international reach allow us to complete the required steps in a timely manner. Our service does not end at closing. We welcome the opportunity to assist our client with any additional requirements that may arise.



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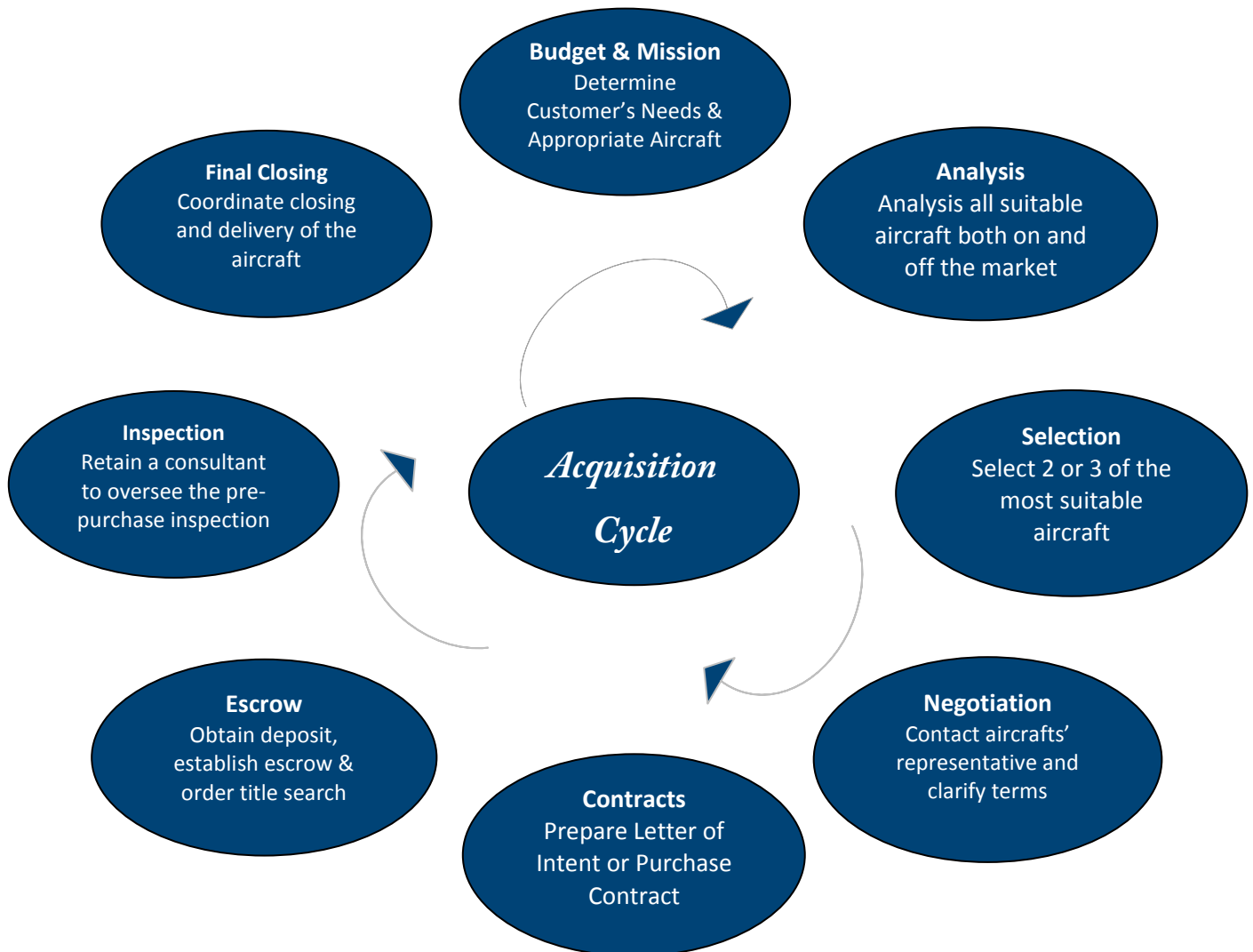


Aircraft Acquisition

Helping you select and acquire the right aircraft at the right price requires detailed knowledge, specific skills and a robust worldwide network

Aircraft Solutions has a thorough understanding of every aircraft on the market and their capabilities. We know the status of the prevailing market and can provide you with a comprehensive analysis and valuation of applicable aircraft that are available both on and off the market.

We understand that the aircrafts' pedigree is paramount. Ownership history, physical appearance, maintenance & damage history along with future required maintenance, will all play a role in our judicious determination of the market value of the most appropriate aircraft for you.



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Completion & Modification

The completion or modification of your existing or soon to be acquired aircraft is a complex and time consuming process

It takes a special array of skills to design custom cabin interior that are not only luxurious and functional but also meet your unique needs. It takes more than knowledge of furniture and finishings. It requires a deep understanding of the demands of air transport to know what works in the confined environment of an aircraft.

From performance and maintenance upgrades to creating one of a kind exterior or interior appearance, we have the proven talent to oversee any type of aircraft project. Once you select an aircraft, or identify a need to upgrade or refurbish your cabin space, we conduct a detailed interview with our client to ensure our complete understanding of our client's needs. Then, upon completion of interviews with qualified completion centers, we provide to you proposals detailing our recommended completion centers and their associated costs and capabilities relative to your specific project. If desired we will coordinate all professional design and completion services on your behalf.

With over 120 years of experience, Aircraft Solutions, LLC has the skill and the capacity to provide the consulting and management services necessary to complete your project in an efficient and cost effective way.